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RISECOMM

瑞斯康

RISECOMM GROUP HOLDINGS LIMITED

瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1679)

REDEMPTION OF CONVERTIBLE BONDS

References are made to the announcements of the Company dated 31 July 2018, 13 August 2018, 24 June 2020, 13 August 2020, 13 August 2021, 19 August 2021, 3 September 2021, 6 October 2021 and 15 August 2022, respectively, in respect of, among other things, (i) the issue of the Convertible Bonds with a principal amount of HK\$150,000,000 under a general mandate pursuant to the Subscription Agreement; (ii) the subsequent amendments of the terms of the Convertible Bonds; and (iii) the update on the Convertible Bonds (the “**Announcements**”). Unless the context requires otherwise, capitalized terms used herein but not otherwise defined shall have the same meanings as those given to them in the Announcements.

The maturity date of the Convertible Bonds was 13 August 2022 (the “**Maturity Date**”). As at the date of this announcement, pursuant to the respective terms and conditions of the Convertible Bonds, the Company has redeemed the Convertible Bonds in full at their principal amount of HK\$150,000,000 (the “**Redemption**”) through refinancing. The interest accrued thereon from the last interest payment date up to the Maturity Date has also been fully paid.

Following the Redemption, the Convertible Bonds were cancelled in whole and the Company is discharged from all of the obligations under and in respect of the Convertible Bonds.

By order of the Board
Risecomm Group Holdings Limited
Yue Jingxing
Chairman and executive Director

Hong Kong, 2 September 2022

As at the date of this announcement, the executive Directors are Mr. Yue Jingxing, Mr. Lau Wai Leung, Alfred and Mr. Jiang Feng, the non-executive Directors are Mr. Yu Lu, Mr. Ding Zhigang and Mr. Sun Peng and the independent non-executive Directors are Mr. Ong King Keung, Ms. Lo Wan Man and Mr. Zou Heqiang.