

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RISECOMM

瑞斯康

RISECOMM GROUP HOLDINGS LIMITED

瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1679)

COMPLETION OF SECOND PROPOSED AMENDMENT TO TERMS AND CONDITIONS OF CONVERTIBLE BONDS

Reference is made to the announcements of Risecomm Group Holdings Limited (the “**Company**”) dated 13 August 2021 and 19 August 2021, respectively (the “**Announcements**”) in relation to the Second Proposed Amendment to the terms and conditions of the Convertible Bonds. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the Second Proposed Amendment, the Extended Maturity Date will be further extended by 12 months from 13 August 2021 to the New Maturity Date of 13 August 2022 (i.e. 48 months from the issue date).

The Company is pleased to announce that following the fulfillment of all the conditions precedent set out in the Second Amendment and Extension Agreement, including the grant of approval by the Stock Exchange in relation to the Second Proposed Amendment, the Company executed the Second Supplemental Deed on 6 October 2021. Upon execution of the Second Supplemental Deed, it was deemed that the Second Proposed Amendment had taken effect on the Extended Maturity Date of 13 August 2021 as if the maturity date of the Convertible Bonds had been extended to the New Maturity Date of 13 August 2022 on the same date for all purposes (including interest payment calculation for the remainder of the term of the Convertible Bonds), and that the Bondholder’s conversion rights, together with any incidental provisions and mechanisms thereto, will be restored pursuant to the terms of the Instrument.

By Order of the Board
Risecomm Group Holdings Limited
Yue Jingxing
Chairman and Executive Director

Hong Kong, 6 October 2021

As at the date of this announcement, the executive Directors are Mr. Yue Jingxing, Mr. Lau Wai Leung, Alfred and Mr. Jiang Feng, the non-executive Directors are Mr. Cheung Fan and Mr. Yu Lu, and the independent non-executive Directors are Mr. Ong King Keung, Ms. Lo Wan Man and Mr. Zou Heqiang.