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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 29, 2017 (the “**Prospectus**”) issued by Risecomm Group Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities by the Company in the United States.

*In connection with the Global Offering, China Galaxy International Securities (Hong Kong) Co., Limited (“**China Galaxy International**”), as stabilising manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws of Hong Kong or elsewhere, may effect transactions with a view to stabilizing or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.risecomm.com.cn within seven days after the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilising) Rules.*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriter to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by written notice from China Galaxy International (for itself and on behalf of the Hong Kong Underwriter) to the Company if any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus shall have occurred prior to 8:00 a.m. on the Listing Date.



RISECOMM

瑞斯康

RISECOMM GROUP HOLDINGS LIMITED

瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 200,000,000 Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 20,000,000 Shares

Number of International Offer Shares : 180,000,000 Shares (subject to the Over-allotment Option)

Offer Price : HK\$1.00 per Offer Share, exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%

Nominal Value : HK\$0.0001 per Share

Stock Code : 1679

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Co-lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses payable by the Company and assuming no exercise of Over-allotment Option, is estimated to be approximately HK\$153.6 million.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 2,662 valid applications were received for a total of 284,475,000 Hong Kong Offer Shares, equivalent to approximately 14.22 times of the total number of 20,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 20,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.
- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 180,000,000 Shares (before any exercise of the Over-allotment Option), representing 90% of the Offer Shares initially available under the Global Offering.
- The Company has granted to the International Underwriters the Over-allotment Option exercisable by China Galaxy International on behalf of the International Underwriters at any time and from time to time on or before the expiration of the period of thirty (30) calendar days from the last day for lodging application under the Hong Kong Public Offering to require the Company to allot and issue up to 30,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover among other things, over-allocations in the International Offering. There has been an over-allocation of 10,000,000 Shares in the International Offering. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means by the Stabilizing Manager. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.risecomm.com.cn within seven days after the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilising) Rules.
- Based on the Offer Price of HK\$1.00 per Offer Share, and pursuant to the cornerstone investment agreement with Lead Capital Fund III, L.P. (the “**Cornerstone Investor**”), the Cornerstone Investor has subscribed for 60,000,000 Offer Shares, representing (i) approximately 7.50% of the Company’s total Shares in issue immediately following the completion of the Global Offering, and (ii) approximately 30.00% of the Offer Shares under the Global Offering, before any exercise of the Over-allotment Option. Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

- The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are: (a) Directors or existing Shareholders or their close associates (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company. The Directors also confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company’s website at www.risecomm.com.cn and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m., Thursday, June 8, 2017;
 - from the designated results of allocations website at www.tricor.com.hk/lipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, June 8, 2017 to 12:00 midnight on Wednesday, June 14, 2017;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, June 8, 2017 to Tuesday, June 13, 2017 (excluding Saturday, Sunday and public holiday);
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, June 8, 2017 to Monday, June 12, 2017 at all the receiving bank’s designated branches.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **HK eIPO White Form** or using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates (if any) in person from the Company’s Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, June 8, 2017.

- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** which are either not available for personal collection, or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Thursday, June 8, 2017.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Form and have provided all information required by their Application Form may collect refund cheque in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, June 8, 2017.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** Application Form or **YELLOW** Application Form which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk.
- For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions are expected to be despatched to the application payment account on or before Thursday, June 8, 2017. For applicants who have paid the application monies from multiple-bank accounts using **HK eIPO White Form**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Thursday, June 8, 2017.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, June 8, 2017.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, June 9, 2017, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, June 9, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 9, 2017. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 1679.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$1.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.00 per Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commissions and other estimated expenses payable by the Company and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$153.6 million and the Company currently intends to use the net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus, as follows:

Approximate amount of net proceeds	Intended application
HK\$92.7 million or 60.4%	for research and development of the PLC technology and related products and solutions
HK\$30.8 million or 20.0%	for sales and marketing
HK\$14.7 million or 9.6%	for the repayment of an entrusted bank loan obtained for the purpose of supplementing our operating cash flow to facilitate payment for the purchase of our new product assembly hub in Changsha, Hunan Province
HK\$15.4 million or 10.0%	for working capital and general corporate purposes

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Friday, June 2, 2017, the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 2,662 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **HK eIPO White Form Service Provider through the HK eIPO White Form Service**) have been received pursuant to the Hong Kong Public Offering for a total of 284,475,000 Hong Kong Offer Shares, equivalent to approximately 14.22 times of the total number of 20,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 20,000,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

Of the 2,662 valid applications for a total of 284,475,000 Hong Kong Offer Shares, a total of 2,651 applications in respect of a total of 190,475,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 19.05 times the 10,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 11 applications in respect of a total of 94,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.00 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing 9.40 times the 10,000,000 Hong Kong Offer Shares initially comprised in pool B). No application has been rejected due to application not in accordance with the instructions set out in the Application Forms. No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 10,000,000 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND THE OVER-ALLOTMENT OPTION

The Directors announce that The Offer Shares initially offered under the International Offering have been slightly over-subscribed. The final number of Offer Shares under the International Offering is 180,000,000 Shares (before any exercise of the Over-allotment Option), representing 90% of the Offer Shares initially available under the Global Offering.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by China Galaxy International on behalf of the International Underwriters at any time and from time to time on or before the expiration of the period of thirty (30) calendar days from the last day for lodging application under the Hong Kong Public Offering to require the Company to allot and issue up to 30,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover among other things, over-allocations in the International Offering. There has been an over-allocation of 10,000,000 Shares in the International Offering. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means by the Stabilizing Manager. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.risecomm.com.cn within seven days after the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilising) Rules.

Based on the Offer Price of HK\$1.00 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), and pursuant to the cornerstone investment agreement with Lead Capital Fund III, L.P. (the “**Cornerstone Investor**”), the Cornerstone Investor has subscribed for 60,000,000 Offer Shares, representing (i) approximately 7.50% of the Company’s total Shares in issue immediately following the completion of the Global Offering, and (ii) approximately 30.00% of the Offer Shares under the Global Offering, before any exercise of the Over-allotment Option is not exercised. The Cornerstone Investor is an independent third party, is not a connected person of the Company and is not an existing Shareholder. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any board representation in the Company, nor will the Cornerstone Investor become a substantial shareholder of the Company. The shareholding of the Cornerstone Investor will be counted towards the public float of the Shares. Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details relating to the Cornerstone Investor.

The Directors confirm that no Offer Share under the International Offering has been allocated to applicants who are: (a) Directors or existing Shareholders or their close associates (within the meaning of the Listing Rules), whether in their own names or through nominees; or (b) core connected persons (within the meaning of the Listing Rules) of the Company. The Directors also confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules, and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that none of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions as set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and by applying through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Pool A

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROX. % ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
2,500	1,027	2,500 Shares	100.00
5,000	313	2,500 Shares plus 7 out of 313 applicants to receive an additional 2,500 Shares	51.12
7,500	349	2,500 Shares plus 18 out of 349 applicants to receive an additional 2,500 Shares	35.05
10,000	122	2,500 Shares plus 9 out of 122 applicants to receive an additional 2,500 Shares	26.84
12,500	29	2,500 Shares plus 3 out of 29 applicants to receive an additional 2,500 Shares	22.07
15,000	37	2,500 Shares plus 4 out of 37 applicants to receive an additional 2,500 Shares	18.47
17,500	17	2,500 Shares plus 2 out of 17 applicants to receive an additional 2,500 Shares	15.97
20,000	170	2,500 Shares plus 29 out of 170 applicants to receive an additional 2,500 Shares	14.63
30,000	69	2,500 Shares plus 18 out of 69 applicants to receive an additional 2,500 Shares	10.51
40,000	73	2,500 Shares plus 22 out of 73 applicants to receive an additional 2,500 Shares	8.13
50,000	63	2,500 Shares plus 21 out of 63 applicants to receive an additional 2,500 Shares	6.67
60,000	18	2,500 Shares plus 7 out of 18 applicants to receive an additional 2,500 Shares	5.79
70,000	7	2,500 Shares plus 3 out of 7 applicants to receive an additional 2,500 Shares	5.10
80,000	14	2,500 Shares plus 8 out of 14 applicants to receive an additional 2,500 Shares	4.91
90,000	4	2,500 Shares plus 3 out of 4 applicants to receive an additional 2,500 Shares	4.86
100,000	120	2,500 Shares plus 92 out of 120 applicants to receive an additional 2,500 Shares	4.42
200,000	73	2,500 Shares plus 67 out of 73 applicants to receive an additional 2,500 Shares	2.40
300,000	32	5,000 Shares plus 26 out of 32 applicants to receive an additional 2,500 Shares	2.34
400,000	15	7,500 Shares plus 11 out of 15 applicants to receive an additional 2,500 Shares	2.33
500,000	17	10,000 Shares plus 10 out of 17 applicants to receive an additional 2,500 Shares	2.29
600,000	10	12,500 Shares plus 4 out of 10 applicants to receive an additional 2,500 Shares	2.25
700,000	9	15,000 Shares plus 2 out of 9 applicants to receive an additional 2,500 Shares	2.22
800,000	5	17,500 Shares	2.19
900,000	3	17,500 Shares plus 2 out of 3 applicants to receive an additional 2,500 Shares	2.13
1,000,000	34	20,000 Shares plus 8 out of 34 applicants to receive an additional 2,500 Shares	2.06
2,000,000	11	40,000 Shares plus 4 out of 11 applicants to receive an additional 2,500 Shares	2.05
3,000,000	3	60,000 Shares plus 1 out of 3 applicants to receive an additional 2,500 Shares	2.03
4,000,000	3	80,000 Shares plus 1 out of 3 applicants to receive an additional 2,500 Shares	2.02
5,000,000	4	100,000 Shares	2.00
TOTAL	<u>2,651</u>		

Pool B

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROX. % ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
6,000,000	4	637,500 Shares plus 2 out of 4 applicants to receive an additional 2,500 Shares	10.65
10,000,000	7	1,062,500 Shares plus 3 out of 7 applicants to receive an additional 2,500 Shares	10.64
TOTAL	<u>11</u>		

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.risecomm.com.cn and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m., Thursday, June 8, 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, June 8, 2017 to 12:00 midnight on Wednesday, June 14, 2017;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, June 8, 2017 to Tuesday, June 13, 2017 (excluding Saturday, Sunday and public holiday);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, June 8, 2017 to Monday, June 12, 2017 at all the receiving bank's designated branches.

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	Gilman Street Branch	136 Des Voeux Road Central
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.tricor.com.hk/ipo/result.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, June 8, 2017 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, June 8, 2017 on the Company's website at www.risecomm.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A283856A	2,500						
A9995881	2,500						
C0515939	2,500						
C4745114	2,500						
D0406342	2,500						
D2727138	2,500						
E3476883	2,500						
E7137587	2,500						
E9081724	2,500						
G5837463	2,500						
G8109434	2,500						
H1221096	2,500						
H4527277	2,500						
P7346674	2,500						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0000928	5,000	009273422	2,500	103301621	2,500	203273709	2,500
0001124	2,500	009356600	5,000	104020320	2,500	204010551	2,500
0002732	5,000	01 020011	5,000	104031725	2,500	204020324	2,500
0002944	2,500	01 05056X	2,500	104051219	2,500	204053210	2,500
0003044	2,500	010152529	2,500	104061220	2,500	20422181X	2,500
0003720	2,500	010162060	2,500	104260839	2,500	204225065	5,000
0003790	2,500	010165147	2,500	105042130	2,500	204247220	2,500
0004685	2,500	010290211	2,500	105185326	2,500	204261825	2,500
0004867	2,500	010290629	2,500	106080025	2,500	204290041	2,500
0007902	17,500	011040011	2,500	106225433	5,000	204300123	2,500
001031549	2,500	01110432X	2,500	10630084X	2,500	205030024	2,500
001082515	2,500	011162819	2,500	106302748	2,500	205040242	2,500
001150315	5,000	011185351	2,500	10701002X	2,500	205131812	2,500
001166581	2,500	011224318	2,500	107010443	2,500	205133630	2,500
001225548	2,500	01128996	2,500	107037012	2,500	205181718	2,500
001300062	2,500	012198015	7,500	107102022	2,500	205200011	2,500
002086061	2,500	01226121X	2,500	107171428	2,500	205206114	2,500
002090715	5,000	012291226	2,500	108034073	2,500	205240422	2,500
00210651X	2,500	012989700	2,500	108132823	2,500	205282113	2,500
002201854	2,500	013914900	2,500	108210648	2,500	206012968	2,500
003105024	2,500	014813800	5,000	108254344	2,500	206023054	2,500
003150720	2,500	016790001	5,000	109180444	2,500	206060053	2,500
003152728	2,500	020104000	5,000	109204057	2,500	206155253	2,500
003200020	2,500	03 040027	5,000	109287449	2,500	206172411	7,500
003210221	2,500	0394855	2,500	109300036	2,500	206184634	2,500
003242918	2,500	04 21652X	2,500	11 093426	2,500	206231863	2,500
004072557	2,500	05 190013	2,500	110053337	2,500	206272041	2,500
004100828	2,500	05 208319	2,500	110060650	2,500	206302421	2,500
004104719	2,500	0515126	2,500	110070053	2,500	207024222	2,500
004173211	2,500	0581273	2,500	110078029	2,500	207037210	2,500
004212046	2,500	0589039	2,500	11010819	5,000	207062712	2,500
005065327	2,500	0634599	2,500	110183248	2,500	207094717	2,500
005232261	2,500	07 144696	2,500	110199640	2,500	207281819	2,500
005293811	2,500	07 170033	2,500	11024511X	2,500	207896	5,000
006105277	2,500	08131111	7,500	110290029	2,500	20804663X	2,500
006110016	2,500	09 10832X	2,500	110295268	2,500	208180018	2,500
006180020	2,500	0955553	2,500	111050612	2,500	208184408	2,500
006184017	2,500	0988245	2,500	111160328	2,500	208207862	2,500
006780600	2,500	10 208329	2,500	17550547	5,000	208223222	2,500
007047914	2,500	10110096	2,500	1859448	2,500	209010526	2,500
007097714	2,500	101152427	2,500	201060362	2,500	209067029	2,500
007151026	2,500	101160512	2,500	201064429	2,500	209100788	2,500
007167414	2,500	101232533	2,500	201072725	2,500	209117514	2,500
007170635	2,500	101240010	2,500	201100054	2,500	209186912	2,500
007210444	2,500	10162526	2,500	201282063	2,500	209202334	2,500
007210918	2,500	102016023	2,500	20203003X	2,500	210082883	2,500
007243428	2,500	102040847	2,500	202032268	2,500	210170610	2,500
007311517	2,500	102185275	2,500	202042375	2,500	210173171	2,500
008055163	2,500	10238948	2,500	202090425	2,500	210192411	2,500
008152631	2,500	10255672	2,500	202090451	2,500	21021119	2,500
008210612	2,500	10264124	2,500	202137121	2,500	21021119	2,500
008215271	2,500	10273875	5,000	20216253X	2,500	21021119	2,500
008238318	2,500	10299971	2,500	202200914	2,500	21028631	5,000
008265751	2,500	10301119	2,500	202205556	2,500	210291065	2,500
008750400	5,000	103026275	2,500	20223287X	2,500	210300045	2,500
009044019	2,500	103060422	2,500	20227501X	2,500	21072619	2,500
009141517	2,500	103086266	2,500	202280383	2,500	211042323	2,500
009160623	2,500	10322064X	2,500	203104014	5,000	211073761	2,500
009238820	2,500	103290944	2,500	203110027	2,500	211140570	2,500

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211181291	2,500	302030334	2,500	32088219	2,500	388467033	20,000
211200817	2,500	302051927	2,500	32091119	2,500	388467034	20,000
212047443	5,000	302051928	2,500	325270205	5,000	388467035	20,000
212051517	2,500	302081175	2,500	329595441	2,500	388467036	40,000
212130836	2,500	302241722	2,500	33032719	40,000	388467037	42,500
212172043	5,000	302242425	2,500	33038219	2,500	394374664	2,500
212174331	2,500	30311001X	2,500	33038219	2,500	395054505	2,500
212303745	2,500	303120615	2,500	330606201	2,500	401011011	2,500
21230784X	2,500	30319123X	2,500	34292319	2,500	401104935	2,500
2138391	2,500	303291227	2,500	35060019	2,500	401150194	2,500
224387316	2,500	303291742	2,500	35088119	2,500	401155519	2,500
225431410	2,500	30330442X	2,500	357274166	2,500	40212472X	2,500
23012419	2,500	303310016	2,500	357282300	2,500	40216291X	2,500
23102619	2,500	304011724	2,500	359669447	5,000	402185623	2,500
23102619	2,500	30426002X	2,500	360218580	2,500	402194078	2,500
232359604	5,000	30428842X	2,500	360306202	2,500	402200073	2,500
234177681	5,000	305050524	5,000	36220119	5,000	403262064	2,500
2402187	7,500	305150628	2,500	364221036	5,000	403283128	2,500
254372006	5,000	305200912	2,500	370213711	2,500	404020956	2,500
254472277	2,500	305277483	2,500	37063119	5,000	404041112	2,500
255408668	2,500	306165029	2,500	37063119	5,000	404220017	2,500
255720641	2,500	30629452X	2,500	370724198	2,500	404243182	2,500
255727075	2,500	307020049	2,500	371015171	2,500	405010318	2,500
262065001	7,500	307117227	2,500	371275876	12,500	405050926	2,500
262065002	10,000	307161018	2,500	37150219	5,000	405073225	2,500
262065003	10,000	307208623	2,500	375221819	5,000	405120016	2,500
262065004	10,000	307220210	2,500	381202027	2,500	40517841X	5,000
262065005	15,000	307281116	2,500	388467001	2,500	405226817	2,500
262065006	12,500	308041024	2,500	388467002	5,000	405271544	2,500
262065007	17,500	308060214	2,500	388467003	5,000	407094041	2,500
262065008	20,000	308252325	2,500	388467004	5,000	407185510	2,500
262065009	20,000	309031823	2,500	388467005	5,000	407220318	2,500
262065010	22,500	309140610	2,500	388467006	5,000	407221214	2,500
262065011	20,000	309141310	2,500	388467007	5,000	407235124	2,500
262065012	20,000	30916001X	2,500	388467008	5,000	407292525	2,500
262065013	20,000	309300029	2,500	388467009	5,000	40730231X	2,500
262065014	40,000	310050056	2,500	388467010	5,000	408022034	2,500
262065015	100,000	31010219	2,500	388467011	5,000	408120423	2,500
262065016	640,000	31010319	5,000	388467012	2,500	408162372	2,500
265311613	2,500	31010619	2,500	388467013	5,000	408311536	2,500
266441468	2,500	31011019	2,500	388467014	2,500	40902091X	2,500
269498937	2,500	31011319	2,500	388467015	5,000	409060099	2,500
286589841	5,000	31011319	2,500	388467016	5,000	40921351X	2,500
290285634	2,500	31011519	2,500	388467017	5,000	409230637	2,500
290336C	2,500	310132228	2,500	388467018	5,000	409241017	2,500
290513C	2,500	310191129	2,500	388467019	5,000	409253420	2,500
292230745	5,000	31022519	5,000	388467020	5,000	410011414	2,500
293636C	2,500	310234071	2,500	388467021	5,000	41002085X	2,500
294210109	2,500	310271724	2,500	388467022	7,500	410090028	2,500
296289C	2,500	311071655	2,500	388467023	7,500	410100061	2,500
298526708	2,500	311110035	2,500	388467024	12,500	410189049	2,500
300028	2,500	311131534	20,000	388467025	15,000	41023107X	2,500
300091	2,500	311246013	2,500	388467026	15,000	410231229	2,500
301010419	2,500	312094129	2,500	388467027	15,000	410281514	2,500
301071723	2,500	312140012	2,500	388467028	15,000	41052719	2,500
301100065	2,500	312157471	2,500	388467029	17,500	410616710	2,500
301105123	2,500	320204196	2,500	388467030	20,000	411064414	2,500
301207216	2,500	32030519	2,500	388467031	20,000	41108043X	2,500
301312424	2,500	32052019	20,000	388467032	20,000	411100647	2,500

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411160042	2,500	44522419	2,500	510142513	2,500	608061520	2,500
411186192	2,500	44522419	2,500	510200467	2,500	608200029	2,500
411202030	2,500	44522419	2,500	510781198	2,500	60821722X	2,500
411240426	2,500	44522419	5,000	511150012	2,500	608280018	2,500
41138119	2,500	44528119	2,500	511150056	2,500	609010020	2,500
412140515	2,500	44528119	2,500	511222837	2,500	609069197	2,500
412164731	2,500	450903241	2,500	51127402X	2,500	609083218	2,500
412190029	2,500	490517242	2,500	51132419	2,500	609141023	2,500
41228152X	2,500	50010619	2,500	512032415	2,500	609203820	2,500
412308685	2,500	50023619	2,500	512193215	2,500	609210329	2,500
42010619	2,500	500701571	2,500	512276112	2,500	609240510	2,500
42010619	2,500	501010557	2,500	512287442	2,500	609251832	2,500
42011519	2,500	50111264X	2,500	51302119	2,500	609305429	2,500
42052119	2,500	501197830	2,500	51370119	2,500	610021437	2,500
42052119	2,500	50120004X	2,500	52060621	2,500	610047729	2,500
42112519	2,500	501227828	2,500	52260119	2,500	610250068	2,500
42220219	2,500	501276349	2,500	52272419	2,500	610300787	5,000
430426197	5,000	501286532	2,500	52581345	5,000	611040023	2,500
430603196	2,500	502070218	2,500	550409514	2,500	611212023	2,500
43062119	2,500	50211462X	2,500	560425082	2,500	611230049	2,500
43112219	5,000	502155116	2,500	590222621	2,500	611260663	2,500
43122419	2,500	50220242X	2,500	601013830	2,500	612015122	2,500
43122419	2,500	502256735	2,500	601022001	2,500	612060063	2,500
432502197	2,500	502281516	2,500	60107442X	2,500	612085851	2,500
44010219	2,500	502289012	2,500	601107100	2,500	612097014	2,500
44010419	2,500	503051564	2,500	601122511	2,500	612141524	2,500
44010419	2,500	50324164X	2,500	601130014	2,500	612261024	2,500
44010519	2,500	503272724	2,500	601181826	2,500	612300037	2,500
44010519	2,500	503291533	2,500	601190020	2,500	61232219	2,500
44010519	2,500	504253429	2,500	601243352	2,500	621126221	2,500
44011219	2,500	504285433	2,500	602070017	2,500	630221377	2,500
440183198	2,500	505070016	2,500	602104073	2,500	630612002	2,500
44030119	2,500	505101828	2,500	602135519	2,500	65422219	2,500
44030119	2,500	50516092X	2,500	602164441	2,500	65900119	2,500
44030619	5,000	505163839	5,000	602190028	2,500	660426272	2,500
44030719	2,500	506010026	2,500	602200463	2,500	679347	2,500
44052719	2,500	506081043	2,500	602222717	2,500	680202042	2,500
44052819	2,500	506100023	2,500	602262548	2,500	680728711	2,500
44052819	2,500	506173720	2,500	602264332	2,500	701015117	2,500
44058219	2,500	506181926	2,500	602281146	2,500	701031146	2,500
44058219	2,500	506200929	2,500	602292826	2,500	701133326	2,500
44060219	2,500	507076223	2,500	603020645	2,500	702012510	2,500
44068119	2,500	507115411	2,500	603090620	2,500	702282330	2,500
440784199	2,500	507181612	20,000	603192715	2,500	703110141	2,500
44080319	2,500	507240023	2,500	603236124	2,500	70311301X	2,500
44082119	2,500	507252870	2,500	604081516	2,500	703120020	42,500
44098119	2,500	508070416	2,500	604114028	2,500	703184824	2,500
44140219	2,500	508103040	2,500	604120010	2,500	703310011	2,500
44150119	2,500	508181567	2,500	605075113	2,500	703310812	2,500
44152219	2,500	508190072	2,500	605110438	2,500	704181260	2,500
44152219	2,500	508284310	2,500	605141019	2,500	70422112X	2,500
44282219	2,500	508313421	2,500	605155667	2,500	704241310	2,500
44522419	2,500	509080025	2,500	606013302	2,500	705132319	2,500
44522419	2,500	509133632	2,500	60614287X	2,500	706071912	2,500
44522419	2,500	50913543X	2,500	607012448	2,500	706081027	2,500
44522419	2,500	509189566	2,500	607040026	2,500	706112929	2,500
44522419	2,500	509261629	2,500	607069110	2,500	706160027	2,500
44522419	2,500	50992288	5,000	607181552	2,500	70704192X	2,500
44522419	2,500	510111045	2,500	607275137	2,500	707102076	2,500

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707200026	2,500	773402026	5,000	811258431	2,500	910238852	2,500
70731880X	2,500	773402027	7,500	812120014	2,500	910244020	2,500
708015176	2,500	773402028	10,000	812162517	2,500	910261016	2,500
708222155	2,500	773402029	2,500	812180311	2,500	91103543X	2,500
709061533	2,500	773402030	12,500	812228505	2,500	911060817	2,500
70907582X	2,500	780253126	2,500	812280910	2,500	911119014	2,500
709120016	2,500	790018568	2,500	812293415	2,500	911140018	2,500
709130021	2,500	799067467	2,500	901043409	2,500	911227622	2,500
709163075	2,500	801084940	2,500	901061246	2,500	911302429	2,500
709240418	2,500	801123646	2,500	901070913	2,500	912090021	2,500
710126867	2,500	801128C	2,500	901090215	2,500	912245020	2,500
710151512	2,500	801145539	2,500	901101284	2,500	920050564	2,500
710205269	2,500	802014115	2,500	901120016	2,500	A0550224	2,500
711030014	2,500	802055139	2,500	901221010	2,500	A1518901	2,500
711042427	2,500	802084234	2,500	902090023	2,500	A5261026	2,500
711063248	2,500	802134280	2,500	902101516	2,500	A7745810	2,500
711070013	2,500	803040218	2,500	902182331	2,500	A9431716	2,500
711100027	2,500	803132873	2,500	902221041	2,500	A9472129	2,500
711191539	2,500	80314201X	2,500	90222152X	2,500	B2152938	2,500
712113756	2,500	803195518	2,500	902232611	2,500	B2205721	2,500
712193818	2,500	803232887	2,500	902260316	2,500	B3425679	2,500
712250013	2,500	80401102X	2,500	903100020	2,500	B5436716	2,500
712286345	2,500	804014428	2,500	903172815	2,500	C00674996	5,000
730425553	2,500	804080018	2,500	903233250	2,500	C04451688	2,500
740125081	2,500	804210046	2,500	903281425	2,500	C06413398	2,500
766388276	2,500	80421537X	2,500	904062727	2,500	C13944097	2,500
773039001	1,062,500	804306127	2,500	904160010	2,500	C19717502	2,500
773039002	1,065,000	805102670	2,500	904171122	2,500	C24672734	2,500
773039003	1,062,500	805195121	2,500	904171525	2,500	C2637594	2,500
773039004	1,062,500	805210015	5,000	904280034	2,500	C2695128	2,500
773039005	1,065,000	805270037	2,500	904285010	2,500	C2930461	2,500
773039006	640,000	805293324	2,500	905093325	2,500	C3084882	2,500
773039007	637,500	806025023	2,500	905130615	2,500	C31929418	2,500
773039008	100,000	806030027	2,500	905151927	2,500	C31929419	2,500
773402001	10,000	80603262X	2,500	90515203X	2,500	C3686572	2,500
773402002	7,500	806234210	2,500	906046014	2,500	C3711763	2,500
773402003	5,000	806252028	2,500	906143937	2,500	C3809755	2,500
773402004	17,500	806280339	2,500	906256477	2,500	C38803988	2,500
773402005	5,000	807176066	2,500	90630428X	2,500	C39925111	2,500
773402006	5,000	807181565	2,500	90705766X	2,500	C4009380	2,500
773402007	12,500	807205645	2,500	907060015	2,500	C4062084	5,000
773402008	2,500	807240046	2,500	907123838	2,500	C4066640	2,500
773402009	5,000	808024263	2,500	907207845	5,000	C408245A	2,500
773402010	2,500	808099204	2,500	907260816	2,500	C427433	2,500
773402011	5,000	808220618	2,500	907262728	2,500	C4390251	2,500
773402012	5,000	809025528	2,500	907311037	2,500	C4561323	2,500
773402013	5,000	809034584	2,500	908092511	2,500	C461448	2,500
773402014	5,000	810031429	2,500	908194012	2,500	C4689885	2,500
773402015	7,500	810050913	2,500	908210047	2,500	C5169710	2,500
773402016	5,000	810071585	2,500	908276119	2,500	C5291516	2,500
773402017	5,000	810105016	2,500	909015278	2,500	C5661836	2,500
773402018	7,500	810220615	2,500	909051725	2,500	C613175A	10,000
773402019	5,000	810223110	2,500	909092510	2,500	C6188107	5,000
773402020	10,000	810252113	2,500	909092748	2,500	C6303062	5,000
773402021	7,500	810595200	2,500	909110016	2,500	C6321915	2,500
773402022	5,000	811030320	2,500	909264260	2,500	C637752A	2,500
773402023	7,500	811030651	2,500	909280918	2,500	C6518859	5,000
773402024	2,500	811070676	2,500	910102310	2,500	C654477	5,000
773402025	7,500	811155021	2,500	910191034	2,500	C6564958	2,500

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C6595780	2,500	E4544440	2,500	G5299232	2,500	IS1399972	2,500
C6615137	2,500	E46104331	7,500	G5301210	2,500	IS1415907	2,500
C6750050	5,000	E52256633	2,500	G533167	2,500	IS1425997	2,500
D0054411	5,000	E54776735	2,500	G5464500	5,000	IS1427556	2,500
D0414515	5,000	E5487327	2,500	G5472732	2,500	IS1464429	5,000
D045523	2,500	E5514766	2,500	G5508834	5,000	IS1582636	2,500
D164600	2,500	E5600573	2,500	G557165A	2,500	IS1607784	2,500
D2212564	2,500	E5779425	2,500	G5590573	2,500	IS1620107	2,500
D2658349	5,000	E5877818	2,500	G5652056	5,000	IS1699817	2,500
D3251110	2,500	E5909604	2,500	G5966360	2,500	IS1895241	2,500
D3388647	2,500	E6064101	2,500	G6014746	2,500	IS1913427	2,500
D3509460	2,500	E6071302	2,500	G6053164	5,000	IS1991023	2,500
D3573371	5,000	E631146A	2,500	G6174972	2,500	IS2006313	12,500
D3984010	5,000	E6449895	2,500	G6238849	2,500	IS2084806	2,500
D415485	2,500	E674112A	2,500	G6330311	2,500	IS2139997	2,500
D4710453	2,500	E7278709	2,500	G6463214	2,500	IS2232328	2,500
D4825021	2,500	E7826587	2,500	G6535908	2,500	IS2277839	2,500
D5188041	2,500	E849396	2,500	G6556824	2,500	IS2357274	2,500
D5343357	2,500	E878908	2,500	G6565297	2,500	IS2377194	2,500
D543068	2,500	E8887423	2,500	G6594335	5,000	IS2384924	2,500
D561263	2,500	E89297373	2,500	G6733254	2,500	IS2395439	2,500
D5665524	2,500	E89299636	2,500	G6765210	2,500	IS2462728	2,500
D5723222	2,500	E8974016	2,500	G6855244	2,500	IS2574346	2,500
D5780420	2,500	E900620	2,500	G7064224	5,000	IS2594794	2,500
D608771	2,500	E9007753	2,500	G8035708	2,500	IS2633077	2,500
D6149953	2,500	E91024831	2,500	G8041910	2,500	IS2692048	2,500
D626090 (0	2,500	E9135611	2,500	G9023681	2,500	IS2774746	2,500
D633757	2,500	E943421A	2,500	G9033091	2,500	IS2927481	2,500
D6389960	2,500	G0037477	2,500	GS037966B	2,500	IS2940116	5,000
D7042176	2,500	G0557713	2,500	GS069167B	2,500	IS3011004	2,500
D8154717	2,500	G1072195	2,500	GS071088B	5,000	IS3077866	2,500
D8283215	2,500	G1264248	2,500	GS082773B	2,500	IS3087006	2,500
D828599	2,500	G1635890	2,500	GS090239B	5,000	IS3098868	2,500
D8326348	2,500	G27370124	2,500	GS091133B	2,500	IS3107864	2,500
D858582	2,500	G28519653	2,500	GS093213B	2,500	IS3147680	2,500
E02919883	5,000	G288882	2,500	GS117883B	2,500	IS3167175	5,000
E1001512	2,500	G31306857	2,500	H057582A	2,500	IS3173145	2,500
E1008008	2,500	G31922135	12,500	H067576A	5,000	IS3174441	2,500
E1037383	5,000	G34149992	2,500	H1476752	2,500	IS3202119	5,000
E12488722	5,000	G3748315	5,000	H3210849	2,500	IS3260682	2,500
E13706559	2,500	G3756261	2,500	H3237232	2,500	IS3298365	2,500
E1621525	2,500	G3762660	5,000	H3285091	2,500	IS3453705	5,000
E1648539	2,500	G38017856	2,500	H3777571	2,500	IS3525322	2,500
E20272414	5,000	G3825603	2,500	H3906878	2,500	IS3561773	2,500
E2254127	2,500	G392411	2,500	H4069651	2,500	IS3578340	2,500
E2321967	2,500	G39456027	2,500	H4194863	2,500	IS3590135	2,500
E25849385	2,500	G39581561	2,500	H4490756	2,500	IS3711685	2,500
E2821625	5,000	G4125400	2,500	H4713089	2,500	IS3793481	2,500
E2947289	2,500	G42597965	2,500	H4768517	2,500	IS3817616	2,500
E31350996	2,500	G4296809	2,500	H4798319	2,500	IS3895932	2,500
E3319605	2,500	G43107334	2,500	H4824026	2,500	IS3945906	5,000
E3529235	5,000	G4538659	2,500	IS1062557	2,500	IS3999720	2,500
E35678160	2,500	G4538667	2,500	IS1065984	2,500	IS4011357	2,500
E3669339	2,500	G4650254	2,500	IS1081805	2,500	IS4030747	5,000
E3824504	2,500	G486677A	2,500	IS1203879	2,500	IS4031251	2,500
E39348708	2,500	G49273022	2,500	IS1231992	2,500	IS4040150	2,500
E3987659	5,000	G50309713	2,500	IS1249536	2,500	IS4141472	2,500
E4408725	2,500	G52229769	2,500	IS1311727	2,500	IS4173779	2,500
E4420601	2,500	G5239167	5,000	IS1370959	2,500	IS4241147	2,500

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IS4281735	2,500	IS7091817	2,500	IS9783933	2,500	K7468172	5,000
IS4312230	5,000	IS7104266	2,500	IS9827472	2,500	K7759932	2,500
IS4335373	2,500	IS7150400	2,500	IS9849729	2,500	K7790112	2,500
IS4368511	2,500	IS7248060	5,000	IS9868131	2,500	K7879172	2,500
IS4370173	5,000	IS7402667	2,500	IS9907410	5,000	K7880138	5,000
IS4371500	2,500	IS7403462	2,500	IS9979692	2,500	K7896670	2,500
IS4419425	2,500	IS7417862	2,500	IS9997756	2,500	K7966156	2,500
IS4443207	2,500	IS7417929	2,500	K0099597	2,500	K808470A	2,500
IS4460546	2,500	IS7457280	2,500	K0204145	2,500	K8399654	2,500
IS4552310	2,500	IS7512159	2,500	K067589A	2,500	K8409234	2,500
IS4689818	2,500	IS7559538	2,500	K112878	2,500	K8509786	5,000
IS4715870	2,500	IS7583654	2,500	K1215132	2,500	K9028056	2,500
IS4787817	2,500	IS7605528	5,000	K1330934	5,000	K9277412	2,500
IS4825001	2,500	IS7671095	2,500	K1551833	2,500	K9370471	2,500
IS4825517	2,500	IS7787833	2,500	K1681168	2,500	K9859934	2,500
IS4942289	2,500	IS7794866	2,500	K2141094	2,500	L0005943	2,500
IS4972070	2,500	IS7989988	2,500	K225932A	2,500	M0066783	2,500
IS5048642	2,500	IS8045580	2,500	K2358913	2,500	M0250118	2,500
IS5050220	2,500	IS8110321	2,500	K289844 (6	5,000	M0350406	2,500
IS5079512	2,500	IS8121314	2,500	K297049A	2,500	M0673493	2,500
IS5205246	2,500	IS8129999	5,000	K3046389	5,000	M09892194	2,500
IS5252185	2,500	IS8131899	2,500	K3226352	2,500	M1166994	2,500
IS5256583	2,500	IS8142174	2,500	K339700	2,500	M1281963	2,500
IS5282045	5,000	IS8169980	2,500	K3630277	2,500	M1788960	2,500
IS5315183	2,500	IS8210370	2,500	K3852695	2,500	M2032738	10,000
IS5333127	2,500	IS8251391	2,500	K3876918	2,500	M206146 (0	2,500
IS5350822	2,500	IS8285313	2,500	K415665A	2,500	M3275154	2,500
IS5351515	2,500	IS8343873	2,500	K4481054	2,500	M3386509	2,500
IS5370723	2,500	IS8439030	2,500	K4513142	2,500	M3502843	2,500
IS5618270	2,500	IS8444248	2,500	K4675843	2,500	OS184166	2,500
IS5622036	2,500	IS8445067	2,500	K4736818	2,500	OS184302	2,500
IS5652531	2,500	IS8479324	2,500	K4806107	2,500	OS200399	5,000
IS5675388	2,500	IS8551139	2,500	K482248A	2,500	OS200401	2,500
IS5756499	2,500	IS8572606	2,500	K495347	5,000	OS200407	2,500
IS5916781	20,000	IS8678377	2,500	K4959116	2,500	P003183A	2,500
IS5935691	2,500	IS8742711	2,500	K4983815	2,500	P0304186	2,500
IS5993198	2,500	IS8791123	5,000	K5005469	5,000	P0430319	2,500
IS6002277	2,500	IS8932576	2,500	K5094240	2,500	P0473379	2,500
IS6022644	2,500	IS8946894	2,500	K525373A	2,500	P0491458	2,500
IS6043983	2,500	IS8981863	2,500	K5374383	2,500	P0827367	2,500
IS6089139	2,500	IS9119628	2,500	K5480027	2,500	P1004771	2,500
IS6102234	2,500	IS9160814	2,500	K5597420	2,500	P1420341	2,500
IS6128252	2,500	IS9180494	2,500	K5809681	2,500	P1502364	2,500
IS6145882	5,000	IS9225641	2,500	K5892368	2,500	P2083772	2,500
IS6160912	2,500	IS9260667	2,500	K5947278	2,500	P2369420	5,000
IS6325052	5,000	IS9361455	2,500	K6054269	2,500	P2652505	5,000
IS6423130	2,500	IS9396051	2,500	K606468A	2,500	P3201477	2,500
IS6538631	2,500	IS9438412	5,000	K6137296	2,500	P3202902	2,500
IS6539026	2,500	IS9453371	2,500	K6763952	2,500	P3276531	2,500
IS6631908	2,500	IS9479466	5,000	K6809154	2,500	P3456173	2,500
IS6669836	5,000	IS9560195	2,500	K6908926	2,500	P4160596	2,500
IS6706366	2,500	IS9593013	2,500	K6937446	5,000	P5502385	2,500
IS6765097	2,500	IS9607796	2,500	K6986870	2,500	P5529224	2,500
IS6841649	5,000	IS9619833	5,000	K7089562	2,500	P5619282	2,500
IS6844967	2,500	IS9632983	2,500	K7193270	5,000	P5781217	2,500
IS6919706	2,500	IS9670098	2,500	K7210086	2,500	P5965377	2,500
IS6930201	2,500	IS9717156	2,500	K7334761	2,500	P6188560	2,500
IS6947061	2,500	IS9769276	5,000	K7358202	2,500	P6215975	2,500
IS6954439	2,500	IS9776551	2,500	K7453442	2,500	P7426015	2,500

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
P7813159	2,500	V0403318	2,500	Z0942643	5,000	Z5562660	2,500
P7896119	7,500	V042403A	2,500	Z0962601	2,500	Z5573131	2,500
P7995923	2,500	V0475009	5,000	Z097989A	2,500	Z6247076	2,500
P8069089	2,500	V0506095	2,500	Z1182316	2,500	Z648888A	2,500
P816376A	2,500	V0552534	2,500	Z1194144	2,500	Z6645276	2,500
P835736A	2,500	V0724645	2,500	Z1233956	2,500	Z677348	2,500
P854369A	2,500	V0781460	2,500	Z1250818	2,500	Z6822879	5,000
P8680497	5,000	V107265A	42,500	Z1639391	2,500	Z6860703	5,000
P8847650	5,000	V1143034	2,500	Z1733878	2,500	Z6869506	2,500
P8873465	2,500	V1155016	2,500	Z1737628	2,500	Z689005A	2,500
P9826525	2,500	V1166476	2,500	Z1762371	2,500	Z7049839	2,500
P9890673	2,500	V1189786	2,500	Z1782887	2,500	Z7058684	2,500
R018849	2,500	V1412019	2,500	Z1785975	2,500	Z7191317	2,500
R0213151	2,500	V9045935	2,500	Z1833813	2,500	Z7269952	2,500
R0441979	2,500	W01648246	2,500	Z1882121	2,500	Z7294698	5,000
R072793	2,500	W02865831	2,500	Z2179734	2,500	Z7323094	2,500
R0805768	2,500	W04075005	2,500	Z2195640	2,500	Z7335912	2,500
R0851182	5,000	W22246282	5,000	Z219900A	2,500	Z763264A	12,500
R1577750	2,500	W45072064	2,500	Z2280273	2,500	Z7663200	2,500
R1665498	5,000	W5479161	2,500	Z2318386	2,500	Z7861053	2,500
R1722424	2,500	W59892330	2,500	Z2379741	2,500	Z7941340	2,500
R1795790	2,500	W74813203	2,500	Z2406080	5,000	Z7941510	2,500
R2234180	2,500	W79128247	12,500	Z2452627	2,500	Z8300632	2,500
R2506180	2,500	W83971165	2,500	Z246370A	5,000	Z830089	2,500
R2644923	2,500	W87522600	5,000	Z2476739	2,500	Z8318116	2,500
R275995A	2,500	Y0050111	2,500	Z2510554	5,000	Z8559725	2,500
R3039578	2,500	Y0185637	2,500	Z2778468	2,500	Z8882070	2,500
R3094277	2,500	Y0520258	2,500	Z2799457	2,500	Z9024701	5,000
R3115509	2,500	Y053713-4	2,500	Z2834449	2,500	Z9048880	2,500
R3218200	2,500	Y0579341	2,500	Z2835100	2,500	Z912076(A)	5,000
R4496255	2,500	Y0806801	2,500	Z2969182	2,500	Z9353535	2,500
R4708643	2,500	Y0826136	5,000	Z3047378	5,000	Z9426265	5,000
R489465	2,500	Y0970776	2,500	Z3085016	5,000	Z9560646	2,500
R4907948	2,500	Y1016421	2,500	Z3149871	2,500	Z9606328	2,500
R5076268	2,500	Y1250475	2,500	Z3171583	2,500	Z9628321	5,000
R5129272	2,500	Y1273181	2,500	Z3252591	2,500	Z982150	2,500
R5792176	2,500	Y1550495	5,000	Z331128	2,500	Z9821504	2,500
R5833689	5,000	Y1550509	2,500	Z3522335	40,000		
R617789	2,500	Y1562485	2,500	Z3578144	2,500		
R6322920	5,000	Y1861482	2,500	Z361275A	5,000		
R6898016	2,500	Y1945074	2,500	Z3709176	5,000		
R7633385	5,000	Y201189A	5,000	Z3813054	2,500		
R782419	2,500	Y2064462	2,500	Z3927025	5,000		
R8072220	5,000	Y2160984	2,500	Z3994717	2,500		
R8311713	2,500	Y2244207	2,500	Z4186657	2,500		
R8317142	2,500	Y2681941	2,500	Z4197365	2,500		
R8337305	5,000	Y2743777	2,500	Z4232586	2,500		
R8398649	2,500	Y2745869	2,500	Z4585373	2,500		
R8698367	2,500	Y293723	2,500	Z4672039	2,500		
R8734584	2,500	Y3283591	2,500	Z4673582	5,000		
R8822998	2,500	Y3773572	2,500	Z4817495	2,500		
R9216420	2,500	Y409413	2,500	Z5130388	2,500		
V0080713	2,500	Y4416315	2,500	Z5161275	2,500		
V008991	5,000	Y4430946	2,500	Z5162018	2,500		
V0100595	2,500	Y5027916	2,500	Z5202931	2,500		
V010761	2,500	Y5342552	2,500	Z524085A	2,500		
V0185000	2,500	Z0237583	2,500	Z5261679	5,000		
V0330116	2,500	Z0318036	2,500	Z5266549	2,500		
V0396109	5,000	Z0644510	2,500	Z5497907	2,500		

DESPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successful using **HK eIPO White Form** or those using **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms may collect their Share certificates in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Thursday, June 8, 2017. Applicants being individuals who are eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which are eligible for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. Uncollected Share certificates will be despatched by ordinary post and at the applicants' own risk to the addresses as specified in the **WHITE** Application Forms or their electronic application instructions to **HK eIPO White Form** Service Provider.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of the applications which are wholly or partially successful on Thursday, June 8, 2017.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, June 8, 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect refund cheques in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, June 8, 2017. Refund cheques which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicants' own risk.

For applicants who have paid the application monies from a single bank account using **HK eIPO White Form**, e-Auto Refund payment instructions are expected to be dispatched to the application payment account on or before Thursday, June 8, 2017. For applicants who have paid the application monies from multiple-bank accounts using **HK eIPO White Form**, refund cheques are expected to be despatched by ordinary post at their own risk on or before Thursday, June 8, 2017.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Thursday, June 8, 2017.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Thursday, June 8, 2017.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock account on Thursday, June 8, 2017. HKSCC will also make available to such applicant activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, the number of Shares in public hands represents approximately 41.2% of the total issued share capital of the Company which satisfies the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

Share certificates will only become valid at 8:00 a.m. on Friday, June 9, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Friday, June 9, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 9, 2017. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 1679.

By order of the board of directors of
Risecomm Group Holdings Limited
Leung Ka Lok
Company Secretary

Hong Kong, June 8, 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yue Jingxing, Mr. Wang Shiguang and Mr. Zhang Youyun, the non-executive director of the Company is Mr. Ng Benjamin Jin-ping and the independent non-executive directors of the Company are Mr. Pan Song, Mr. Chen Yong and Mr. Ong King Keung.