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**RISECOMM**

**瑞斯康**

**RISECOMM GROUP HOLDINGS LIMITED**

**瑞斯康集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1679)**

**ANNOUNCEMENT**

**COMPLETION OF DISCLOSEABLE TRANSACTION**

**ACQUISITION OF THE TARGET GROUP**

References are made to the announcement dated 28 December 2017 (the “**Acquisition Announcement**”), the supplemental announcement dated 3 January 2018 (the “**First Supplemental Acquisition Announcement**”), the supplemental announcement dated 10 January 2018 (the “**Second Supplemental Acquisition Announcement**”) and the supplemental announcement dated 12 February 2018 (the “**Third Supplemental Acquisition Announcement**”), respectively, of Risecomm Group Holdings Limited (瑞斯康集團控股有限公司) (the “**Company**”) regarding the Sale and Purchase Agreement and the Supplemental Agreement in relation to the Acquisition. References are also made to the announcement of the Company dated 23 March 2018 in relation to, among other matters, the extension of the Acquisition Long Stop Date (the “**First Extension Announcement**”) and the announcement of the Company dated 31 May 2018 in relation to, among other matters, the further extension of the Acquisition Long Stop Date (the “**Second Extension Announcement**”).

Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Acquisition Announcement, the First Supplemental Acquisition Announcement, the Second Supplemental Acquisition Announcement, the Third Supplemental Acquisition Announcement, the First Extension Announcement and Second Extension Announcement.

The Board is pleased to announce that the completion of the Acquisition took place on 15 August 2018 and the Target Group has become part of the Group.

By order of the Board

**Risecomm Group Holdings Limited**

**Yue Jingxing**

*Executive Director and Chief Executive Officer*

Hong Kong, 15 August 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Yue Jingxing and Mr. Zhang Youyun, the non-executive directors of the Company are Mr. Wang Shiguang and Mr. Lau Wai Leung, Alfred and the independent non-executive directors of the Company are Mr. Pan Song, Mr. Chen Yong and Mr. Ong King Keung.*